



MONDAY

MORNING REPORT

Have Good Trading Day



**Price is what you pay.
Value is what you get.**

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	32968.68	-205.71	-0.62
NIFTY	10113.70	-70.45	-0.69

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.69	-0.30
HDFCBANK	98.77	+1.99
ICICIBK	8.85	+1.61
INFY	17.85	+0.90
TATA MOTOR	25.70	+1.10
WIPRO	5.16	+0.78

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-1190.55
DII's Eq (Provisional)	+1960.67
FIIs Index Future	-971.48
FIIs Index Options	+6951.84
FIIs Stock Future	+1115.24
FIIs Stock Options	+166.17

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.0441
EURO	80.6222
YEN 100	61.5400
GBP	92.2846

TOP STORY

- ICICI Bank says its credit approval processes are robust and repores full faith in CEO Chanda Kochhar.
- ICICI Bank says exposure to Videocon less than 10; sanctioned only Rs 3,250 crore.
- UltraTech receives CCI nod for Binani Cement bid.
- Tata Motors domestic sales jumped 35 percent in March aided by the commercial vehicles and passenger vehicles segments.
- Maruti Suzuki sales rose nearly 15 percent in March led by the mini segment.
- Dalmia Cement Bharat says Binani evaluation criteria was fair.
- Canara Bank has calls off move to divest its entire shareholding in housing finance subsidiary Canfin Homes after receiving lower than expected price quotation.
- Government sets domestic natural gas price at \$3.06/mmBtu For April-September.
- Tata Power sells its defense business to Tata Sons unit at an enterprise value of Rs 2,230 crore.
- Cadila Healthcare says U.S. FDA completes inspection of Topical facility with 0 observations under Form 483.
- PNB to settle all 352 LOUs and foreign letters of credit (FLCs) worth Rs 6,500 maturing by March 31.
- Balaji Amines acquires 55 percent stake in Balaji Specialty Chemicals for Rs 66 crore.
- STC says lenders may report its account as NPA for delay/non-payment of interest amounting Rs 309.8 crore.
- Nestle, Kraft Heinz, Unilever and ITC among suitors for GSK Consumer's Horlicks. (Mint)

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24103.11	+254.69	+1.07
NASDAQ	7063.44	+114.22	+1.64
NIKKEI	21541.50	+123.74	+0.58
HANG SENG	30093.38	+70.85	+0.24
SGX NIFTY	10217.75	+64.40	+0.63

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	65.20	+0.40
NATURAL GAS	2.738	+0.11
GOLD	1328.80	+0.45
SILVER	16.405	+0.84
COPPER	3.045	+0.73

WORLD EVENTS

USD : ISM Manufacturing PMI
CNY : Caixin Manufacturing PMI

RESULT TODAY

PEL



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 205.71 points or 0.62% to settle at 32,968.68, its lowest closing level since 23 March 2018. The index declined 70.28 points, or 0.21%, at the day's high of 33,104.11. The index dropped 256.73 points, or 0.77%, at the day's low of 32,917.66.

The Nifty dropped 62.85 points or 0.62% to settle at 10,121.30, its lowest closing level since 23 March 2018. The Nifty declined 25.80 points, or 0.25%, at the day's high of 10,158.35. The index dropped 87.25 points, or 0.86%, at the day's low of 10,096.90.

Among secondary indices, the S&P BSE Mid-Cap index fell 0.53%, outperforming the Sensex. The S&P BSE Small-Cap index declined 0.92%, underperforming the Sensex.

The breadth, indicating the overall health of the market, was weak. On the BSE, 1,713 shares declined and 924 shares advanced. A total of 192 shares were unchanged.

Nifty likely to trade in the range of 10010-10350.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10177	10146	10108	10078	10010	10214	10245	10283	10350
USDINR	65.104	65.093	65.068	65.057	64.950	65.128	65.104	65.164	65.215



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BLFL	ASHISH HASAMUKHLAL SHAH	B	50,201	10.65
FORTIS	East Bridge Capital Master Fund I Ltd	B	4,000,000	130.14
INVENTURE	ASHOK COMMERCIAL ENTERPRISES	B	425,000	16.9
SUCROSA	CHETAN KANTILAL MEHTA	B	306,658	29.48
SVPHOUSING	INDO JATALIA SECURITIES PRIVATE LIMITED	B	60,000	25

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
21STCENMGM	VANAJA SUNDAR	BUY	64775	35.55
GATI	RELIANCE FINANCIAL LIMITED	SELL	585000	87.09
JISLJALEQS	SOCIETE GENERALE	SELL	2628000	106.44
SUPREMEINF	SREI INFRASTRUCTURE FINANCE LIMITED	SELL	135840	55.89

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

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Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1508	1497	1487	1509	1519	1531
ADANI PORTS	354	349	343	357	362	370
AMBUJACEM	233	229	224	233	237	241
ASIANPAINT	1120	1113	1106	1122	1129	1138
AUROPHARMA	558	552	545	558	565	571
AXISBANK	511	504	497	508	515	520
BAJAJ-AUTO	2745	2723	2701	2758	2779	2814
BANKBARODA	142	140	138	143	146	149
BHARTIARTL	399	392	385	402	409	420
BHEL	81	81	80	82	82	83
BOSCH LTD	18018	17346	16674	17923	18595	19172
BPCL	427	419	410	424	433	439
CIPLA	545	537	528	543	552	558
COALINDIA	283	276	268	281	288	294
DRREDDY	2081	2064	2047	2089	2106	2131
EICHERMOT	28373	28031	27689	28341	28683	28993
GAIL	329	320	311	326	335	341
HCLTECH	969	955	942	968	982	995
HDFC	1826	1815	1805	1823	1833	1841
HDFCBANK	1886	1875	1864	1887	1899	1911
HEROMOTOCO	3543	3454	3366	3517	3605	3668
HINDALCO	215	212	210	214	217	219
HINDUNILVR	1333	1324	1314	1332	1341	1349
ICICIBANK	278	276	273	280	282	286
IDEA	76	74	72	77	79	83
INDUSINDBK	1797	1777	1757	1792	1812	1827
INFRA TEL	336	331	325	336	342	347
INFY	1132	1122	1112	1136	1146	1161
ITC	256	254	252	256	258	261
KOTAKBANK	1048	1040	1032	1048	1056	1065
LT	1311	1294	1277	1309	1326	1342
LUPIN	736	727	719	741	750	764
M&M	739	734	729	740	745	751
MARUTI	8861	8747	8632	8915	9030	9198
NTPC	170	167	165	169	172	174
ONGC	178	176	175	178	179	181
POWERGRID	193	192	190	194	195	197
RELIANCE	883	877	870	886	892	902
SBIN	250	247	244	252	255	259
SUNPHARMA	495	490	485	497	503	510
TATAMOTORS	327	323	320	329	332	337
TATAMTRDVR	183	182	180	184	186	189
TATAPOWER	79	78	77	79	80	81
TATASTEEL	571	563	555	573	581	591
TCS	2849	2824	2800	2850	2874	2900
TECHM	639	623	608	632	648	656
ULTRACEMCO	3950	3924	3897	3949	3976	4001
VEDL	278	274	271	280	284	289
WIPRO	281	275	269	279	285	290
YESBANK	305	300	295	304	309	312
ZEEL	576	569	563	579	585	595



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/37347: Listing of Security of Karda Constructions Limited (IPO) (pdf) W.e.f. April 02, 2018

NSE Download Ref No. : NSE/CML/37370: Listing of Equity Shares of Giriraj Civil Developers Limited (SME IPO) (zip) W.e.f. April 02, 2018

NSE Download Ref No. : NSE/CML/37345: Listing of Security of Sandhar Technologies Limited (IPO) (pdf) W.e.f. April 02, 2018

NSE Download Ref No. : NSE/FAOP/37371: Quantity Freeze Limits for Indices (pdf) W.e.f. April 02, 2018

NSE Download Ref No. : NSCCL/DS/37390: Clearing & Settlement - Electronic Bidding Platform for Issuance of Debt Securities on Private Placement Basis (pdf) W.e.f. April 02, 2018

NSE Download Ref No. : NSE/DS/37389: Electronic Bidding Platform for Issuance of Debt Securities on Private Placement Basis (zip) W.e.f. April 02, 2018

NSE Download Ref No. : NSE/FAOP/37376: Revision in Market Lot of Derivative Contracts on Individual Stocks (zip) W.e.f. April 02, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
KIOCL	26-Mar-18	Interim Dividend - Re 0.27 Per Share (Purpose Revised)
NLCINDIA	26-Mar-18	Interim Dividend - Rs 4.23 Per Share (Purpose Revised)
DLF	27-Mar-18	Interim Dividend - Rs 1.20 Per Share (Purpose Revised)
BEARDELL	27-Mar-18	Interim Dividend Re 0.24 Per Share
BANCOINDIA	27-Mar-18	Interim Dividend - Rs 4.20 Per Share
CRISIL	27-Mar-18	Annual General Meeting/ Dividend - Rs 10 Per Share
ASHOKA	27-Mar-18	Interim Dividend - Re 0.80 Per Share (Purpose Revised)
DATAMATICS	27-Mar-18	Interim Dividend - Re 0.50 Per Share (Purpose Revised)
IMFA	28-Mar-18	Interim Dividend - Rs 5 Per Share (Purpose Revised)
VESUVIUS	02-Apr-18	Dividend - Rs 6.75 Per Share
NRBBEARING	02-Apr-18	Interim Dividend - Rs 1.40 Per Share
SBILIFE	03-Apr-18	Interim Dividend
AIAENG	04-Apr-18	Interim Dividend Rs 8/- Per Share (Purpose Revised)
MAANALU	05-Apr-18	Interim Dividend
AMBUJACEM	05-Apr-18	Dividend - Rs 2 Per Share
LINDEINDIA	06-Apr-18	Annual General Meeting/ Dividend - Re 1 Per Share
KSBPUMPS	12-Apr-18	Annual General Meeting/ Dividend - Rs 6 Per Share
CASTROLIND	25-Apr-18	Annual General Meeting/Dividend - Rs 2.50 Per Share
SANOFI	26-Apr-18	Annual General Meeting/ Dividend - Rs 53 Per Share
ABB	27-Apr-18	Annual General Meeting/ Dividend - Rs 4.40 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1296/\$1270 & Resistance = \$1366/\$1393.**
- **Crude oil range (WTI)->\$60 to \$70.**
- **Stocks Rebound After Volatile Week as Dollar Slips: Markets Wrap:** - U.S. stocks climbed as equity markets moved toward the end of a tumultuous quarter on a high note. Treasuries rose while the dollar slipped. Gains in the S&P 500 Index were led by energy companies and technology shares, even as Amazon.com Inc.
- **Forex - Dollar Edges Lower After Flurry of U.S. Data:** - The dollar edged lower against a currency basket on Thursday giving back some of the previous sessions strong gains after a slate of U.S. economic reports. The dollar ticked lower after data showing that U.S. consumer spending rose only modestly in February and another report showing that jobless claims fell to a 45-year low last week.
- **Gold Struggles for Direction as Dollar Inches Down:** - Gold struggled for direction on Thursday, as it struggled to rise from a dampened dollar. The price of the precious metal was lower earlier in the day as the dollar strengthened but sediment was dampened after a flurry of economic data. The U.S. dollar index, which measures the greenback's strength against a basket of six major currencies, was up 0.07% to 89.82.
- **Natural Gas Futures Trim Gains After Weekly Storage Data Disappoints:** - Natural gas futures came off their best levels of the session on Thursday, after data showed that domestic supplies in storage fell less than expected last week.

TRENDS & OUTLOOK – DATE: 02-APR- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	30036	30260	30570	30865	31120
SILVER (May)	36030	37200	38290	39555	40845

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	423	430	436	443	449
ZINC (APR)	204.70	209.30	214.25	218.90	223.20
LEAD (APR)	148.30	152.10	156.65	161.55	165.75
NICKEL (APR)	831	848	865	891	912

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	3966	4090	4205	4366	4491
NATURAL GAS (Apr)	169	173	179	185	192

DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Manufacturing PMI of China, Final Manufacturing PMI, ISM Manufacturing PMI, Construction Spending m/m, ISM Manufacturing Prices.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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